

BALANCE | goals

Establishing balance between financial wellbeing and big goals

What are some of the big things I'd like to do? Travel more? Take on a big project?

Which goals are obtainable right now? Be specific.

What's stopping me from achieving these 'right now' goals?

What can I do to remove these obstacles so that I can make real progress?

Is there a 'right now' goal I can start working towards (or even achieve) today?

Which big goals are financially out of reach at the moment? Be specific.

Which big goal would I most like to achieve within the next year?

What actionable tasks will help me to save for this big goal?

Realistically, how much do I need to save?

What small thing can I do today to start working towards this big goal?

Projects that will help me achieve my big goals: